

United States Bankruptcy Court
Eastern District of New York
Mediation Registration

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I. Profession, Jurisdiction, Date of Admission:

Lawyer, admitted to the State of New York Bar, 1977

United States Bankruptcy Judge, SDNY, from March 1985 through January 2000, the last four years as chief judge

II. Professional Organizations

- *INSOL International*, founder and former chair, Judges' Section
- *United Nations Commission on International Trade Law (UNCITRAL)*, Frequent witness before Senate and House committees on matters of judicial administration and the UNCITRAL Model law
- *American College of Bankruptcy*, Elected Fellow and Former Member of Second Circuit Nominating Committee
- *American Law Institute*, Elected Member
- *International Insolvency Institute*, Elected Member
- *National Conference of Bankruptcy Judges*, Former Second Circuit Governor
- *American Bankruptcy Institute*
- *Association of the Bar of the City of New York*, Member of Bankruptcy & Corporate Reorganization Committee of the Association of the Bar of the City of New York - Class of 2003
- **Member** of Bankruptcy Appellate Panel of the United States Court of Appeals for the Second Circuit from its inception in July 1996 until January 2000
- **Special Advisor** to US State Department Delegation to Working Group of United Nations Commission on International Trade Law regarding Draft Legislative Guide for Insolvency Law for Emerging Economies (2001-present)
- **Special Advisor** to US State Department Delegation to Working Group of United Nations Commission on International Trade Law regarding Model Law on Cross Border Insolvency

- **Member** of Focus Group convened by Judicial Conference of the United States to study handling of complex Chapter 11 cases, Washington, 2003.

III. General Professional Experience:

Tina L. Brozman is Co-Leader of Bingham McCutchen's Financial Restructuring Group and Deputy Chair of the Finance Area. She joined the firm in February 2000, leaving her position as Chief Judge of the United States Bankruptcy Court for the Southern District of New York. Her practice focuses on US and international financial restructuring issues, serving clients around the world.

Ms. Brozman was appointed to the bench in 1985, as the youngest judge ever named in the Second Circuit. She served almost four years as Chief Judge of the Southern District of New York Bankruptcy Court and as a member of the Second Circuit Bankruptcy Appellate Panel. During her tenure as judge, she issued well over 150 published decisions on a wide range of bankruptcy issues. Prior to serving on the bench, Ms. Brozman was a partner at Anderson Russell Kill & Olick, P.C.

IV. Experience and Familiarity with Bankruptcy Law:

Recent major workout and Chapter 11 assignments representing agent banks have included FiberMark, Footstar, Republic Engineered Products, EOTT Energy Partners, L.P., NationsRent, AmeriKing, Republic Technologies, Russell Stanley, AEI Coal, and Allied Digital. Other recent substantial creditor representations have occurred in Ponderosa Pine, OSI, NEG, Metromedia Fiber Network, Adelphia, Enron, Covanta, ACT Manufacturing, Washington Group, Tultex and Flooring America. Recent transnational assignments include representation of informal committees of bondholders in Northern Offshore Limited, Marconi and in Corporacion Durango, representation of the Committee chair in Trenwick America Corporation and section 304 proceedings for its affiliates, and representation of the bankruptcy administrator of a Yugoslavian steel company in Sartid, a.d. In addition, Ms. Brozman is often asked to serve as a mediator in Chapter 11 cases, adversary proceedings and transnational cases. She has also been retained on a number of occasions as an expert witness and as Scheme Adjudicator under a Bermuda scheme of arrangement. Further, she has twice been retained to advise governmental

authorities in Japan on the design and implementation of all aspects of traditional and prepackaged restructuring.

V. Mediation Training:

Chief Judge of the Southern District of New York Bankruptcy Court as well as formal mediation training through that District's mediation trainers.

VI. Mediation Experience:

- Martin Ochs as Chapter 7 Trustee of First Central Financial Corporation - Eastern District of New York
- Manhattan Investment Fund Ltd.
- IDT/Winstar and Qwest
- Vencor, Inc. et al. vs. Duncan, et al.
- Cedar Chemical Corp. v. Cymetech
- Apponline.com, Inc. and American General - Eastern District of New York
- Qwest Communications Corp. v. RSL COM USA
- AIS/Braese Mediation
- Paul Shalhoub - ATX/CoreComm Mediation
- Waste Systems International, Inc.

VII: Area of Expertise:

- *Speaker*, Toronto, ABI US/Canada Symposium on Cross Border Insolvency Law, "Workouts Under the CCAA and Chapter 11," (upcoming, February 2005)
- *Speaker*, University of Texas/American College of Bankruptcy Colloquium on Valuation, Austin (2004); INSOL International, "Choosing the Right Forum", Prague, (October 2004)
- *Speaker*, The Legal and Strategic Guide to Chapter 11 Finance, "Inter-Creditor Affairs - Preserving and Improving Your Relative Position," New York (2003); "Judge," University of Nevada Colloquium on Valuation, Las Vegas (2003)
- *Speaker*, ABI Program on Domestic and Cross-Border Insolvency Cases for Eastern European Bankruptcy Judges (2002)
- *Speaker*, Business Revitalization Forum sponsored by the Development Bank of Japan, spoke on how rehabilitation of businesses is accomplished under U.S. law; *Participant*, Open Forum; Tokyo (2001)
- *Panelist and Moderator*, University of Connecticut School of Law/Bingham Dana Symposium on International Insolvency, "New Laws for a New Millennium: Bankruptcy in a Global Economy" (2001)
- *Panelist and Moderator*, INSOL Seminar for Bankruptcy Judges on Transnational Insolvency Developments, New York (2000)
- *Panelist and Moderator*, "Pushing Back the Borders: Offshore Workouts," New York (2000)
- *Panelist*, INSOL International, "U.S. Foreign Investment & Cross-Border Insolvency & Recovery," New York (2000)
- *Moderator*, The World Bank, "Insolvency Systems in Central Europe and the Baltics," Bratislava, Slovak Republic (2000)

- *Sole US Judicial Participant and Speaker*, Symposium to consider reform of the French bankruptcy system, Paris (1999)
- *Chair*, UNCITRAL/INSOL Multinational Judicial Colloquium, Munich (1999)
- *Panelist*, INSOL Regional Conference, INSOL Bermuda, The Asian Crisis and Local Effects, "Update on UNCITRAL Model Law," Bermuda (1999)
- *Lecturer*, Benjamin Weintraub Distinguished Professorship Lecture, Hofstra University School of Law, New York (1997)
- *Speaker*, Columbia University School of Law, "Successful Judicial Clerkships," New York (1997)
- *Chair*, UNCITRAL/INSOL Multinational Judicial Colloquium, New Orleans (1997)
- *Speaker*, University of Texas School of Law, Texas International Law Journal Symposium: International Bankruptcy Law: Comparative and Transnational Approaches, *Managing Default by a Multinational or Joint Venture*, Texas (1997)
- *Panelist*, INSOL International World Congress, New Orleans (1997)
- *Panelist*, Second Circuit Judicial Conference, "Transnational Insolvency," New York (1996)
- *Panelist*, New York Law Journal Seminar (1995)
- *Chair*, UNCITRAL/INSOL Multinational Judicial Colloquium, Toronto (1995)
- *Sole US Judicial Participant and Speaker*, Colloquium on Transnational Insolvencies sponsored by UNCITRAL and INSOL International, Vienna (1994)
- *Keynote Speaker*, Society of Insolvency Professionals (U.K.), Annual Banquet, London (1993)
- *Panelist*, Southeastern Bankruptcy Law Institute, first woman to serve on faculty (1985)
- *Speaker*, Federal Judicial Center, educational arm of the judiciary, spoke on various topics including court administration and electronic case filing
- *Conference Panelist*, spoke on various current bankruptcy topics over the past twenty years for the National Conference of Bankruptcy Judges, Practising Law Institute, Association of the Bar of the City of New York, New York County Lawyers' Association

Publications

- *Co-Author*, Analysis of the Power Crisis in California (2002)
- *Author*, "Corporate Restructuring & Bankruptcy - Tools to Negotiate Cross-Border Restructurings," *New York Law Journal* (October 2002)
- *Author*, "A Perspective by a US Judge" (on the need for cooperative international management of transnational insolvency cases), 4 *International Insolvency Review* 16 (1995)

- *Author, "Corporate Governance" (chapter 3), 1 James Queenan, Chapter 11 Theory and Practice, (1994) and yearly updates*
- Variety of articles for PLI on various aspects of domestic and cross-border insolvency

X. Fee Structure (Compensation and Expense Reimbursement):

Our standard hourly rates, plus reimbursement of expenses consistent with the US Trustee guidelines.